

### A document & drawing management solution

WiseINDEX is the latest web-based document archiving solution. Companies can store their digital documents in WiseINDEX and free themselves from the clutter. WiseINDEX archives documents and also handles revision control.





# **KEY FEATURES**





# Web Based Central Archiving & DMS Solution

WiseINDEX offers one secure web portal where your organisation stores and retrieves every drawing and document in seconds. Built-in version tracking shows who changed what and when, so you make decisions with total confidence while keeping documents protected and up to date.



## Authenticated Access to Record

In WiseINDEX, no one can access any record without proper access. You can customize who can access what based on role and access group control.



# Powerful Integrated Search Engine

WiseINDEX includes many intuitive searching features so that you can find all your documents within seconds. WiseINDEX offers a powerful search engine that lets you search metadata as well as perform full-text searches on all document types. WiseINDEX also includes a powerful OCR engine that automatically extracts text from scanned documents, making the text within raster files searchable as well.





## Advanced CAD Viewer with 3D

WiseINDEX brings powerful CAD capabilities right to your browser. It offers a powerful 2D/3D CAD viewer with multi-format support, text search, CAD object tree exploration, and Xref linking. Access and interact with your CAD files effortlessly—no extra software required.



#### **Revision Control**

WiseINDEX automatically creates, tracks, and protects each new version. Detailed audit trails ensure that teams always work on the correct revision, maintain compliance, and recover previous drafts whenever needed.





#### **Audit Trails**



WiseINDEX records every user action in the archive made by its users. That means you always stay on top of your document's life cycle.

#### **Annotation**



Using our viewer CSPanorama, you can create various annotations on top of the documents to interact with your teammates. The annotations are stored on a separate layer, and do not change the original document.



#### **Encrypted Files in the Server**

Documents are encrypted, whether stored on disk or in the cloud, preventing access by unauthorized users.



#### **Automatic Backup**

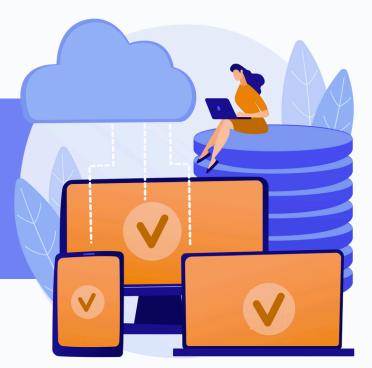
You gain complete control over when and how to back up your files and data using WiseINDFX



The average executive wastes six weeks annually searching for important documents lost in among the clutter.

- Wall Street Journal

### **Benefits of SaaS-Based WiseINDEX**







Software as a Service (SAAS)-based Document Management Systems (DMS) offer several advantages over traditional on-premises systems. Here are some of the key benefits:

#### **Scalability**

**Easy to Scale:** As your business grows, you can easily scale up or down the storage capacity and user access without the need for significant infrastructure changes.

**Flexible Plans:** You can select plans that meet your needs and upgrade as requirements evolve, paying only for the resources you use.





#### **Collaboration & Integration**

**Improved Collaboration:** Multiple users can work on documents simultaneously, share files, leave comments, and track changes in real-time.

**Easy Integration:** Many SaaS DMS solutions integrate seamlessly with other business tools (CRM, ERP, email, etc.), streamlining workflows.

#### **Automatic Updates**

**Always Up-to-date:** SaaS providers handle all software updates, ensuring that you always have access to the latest features and security patches without having to manage the update process yourself.





#### Security

**Enterprise-Level Security:** SaaS providers typically offer advanced security features like encryption, two-factor authentication, and regular data backups, ensuring that documents are safe.

**Data Redundancy:** With cloud storage, your documents are often backed up across multiple locations, reducing the risk of data loss due to hardware failure or other disasters.



